

Exempt Organization Returns – Tax Year 2009

Due dates are always on the 15th of the month. However, when the 15th of the month falls on a weekend or holiday, IRS accepts returns as timely filed if received by the next business day – these are the dates shown in the table below in the “Timely Filed Date” columns.

IMPORTANT: The “Form 8868 Extended Date” columns show the valid dates to enter on Form 8868 (***always the 15th of the month***) when requesting an extension of time to file the return.

Tax Period Beginning & Ending Dates	Tax Period	Forms 990, 990-EZ, 990-N, 990-PF, 990-T (trust other than sec. 401(a) or 408(a) trusts), 4720 & 990-T (corp.) Timely Filed Date	Form 990-T (sec. 401(a) or 408(a) trust) Timely Filed Date	Forms 990, 990-EZ, 990-PF, 990-T Trusts (other than sec. 401(a) or 408(a) trusts), 4720 & 990-T (corp.) Form 8868 Extended Date for Automatic 3-Month Extension	Form 990-T (corporation) Form 8868 Extended Date for Automatic 6-Month Extension	Form 990-T (sec. 401(a) or 408(a) trust) Form 8868 Extended Date for 3-Month Extension	Tax Year of Return
01/01/09—12/31/09	200912	05/17/10	04/15/10	08/15/10	11/15/10	07/15/10	2009
02/01/09—01/31/10	201001	06/15/10	05/17/10	09/15/10	12/15/10	08/15/10	2009
03/01/09—02/28/10	201002	07/15/10	06/15/10	10/15/10	01/15/11	09/15/10	2009
04/01/09—03/31/10	201003	08/16/10	07/15/10	11/15/10	02/15/11	10/15/10	2009
05/01/09—04/30/10	201004	09/15/10	08/16/10	12/15/10	03/15/11	11/15/10	2009
06/01/09—05/31/10	201005	10/15/10	09/15/10	01/15/11	04/15/11	12/15/10	2009
07/01/09—06/30/10	201006	11/15/10	10/15/10	02/15/11	05/15/11	01/15/11	2009
08/01/09—07/31/10	201007	12/15/10	11/15/10	03/15/11	06/15/11	02/15/11	2009
09/01/08—08/31/10	201008	01/17/11	12/15/10	04/15/11	07/15/11	03/15/11	2009
10/01/09—09/30/10	201009	02/15/11	01/17/11	05/15/11	08/15/11	04/15/11	2009
11/01/09—10/31/10	201010	03/15/11	02/15/11	06/15/11	09/15/11	05/15/11	2009
12/01/09—11/30/10	201011	04/15/11	03/15/11	07/15/11	10/15/11	06/15/11	2009

Note: Forms 1041-A and 5227 are calendar year returns and are due on April 15, 2010. The extended due date is July 15, 2010.